



How Do I Review My Estate Plan?

The review of your estate plan will follow much of the same process followed when you created your original estate plan. It requires the assistance of competent counsel to make sure your desires will be accomplished.

However, before you seek that counsel, let us suggest a simple process to help you formulate your desires.

- Make a listing of your *people*.
 1. List those to whom you wish to give because of *dependency*.
 2. List those to whom you wish to give because of *love*.

* Be sure to list your charitable organizations too, because *dependency* and *love* are both valid reasons for your support.
- Make a listing of your *property*, including approximate values.
- Add the values of the *property* and think in terms of cash.
- Then answer this question: If death had occurred last night, how would you want the *property* divided among the *people*?
- However, before you make that decision, *pray* and *ask* the Holy Spirit to guide and direct you.



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